

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 15, 2025
Date of Report (Date of earliest event reported)
2. 34218
SEC Identification Number
3. 000-153-610-000
BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas
cor Makati Avenue, Makati City
Address of principal office
- 1226
Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,776 shares
Preferred A (Reissued)	5,244,515 shares
Preferred B Series 3 Shares	7,500,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

Re: Material Transactions

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant



Jose Martin C. Lopez

Head – Investor Relations

Date : April 15, 2025

* Print name and title of the signing officer under the signature.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 15, 2025
2. SEC Identification Number
152747
3. BIR Tax Identification No.
000-153-610-000
4. Exact name of issuer as specified in its charter
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas Corner Makati Avenue,
Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02)7908-3000
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,776
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation AC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Filing of the Registration Statement to the Securities and Exchange Commission for the proposed offer and re-issuance of Preferred "B" Shares

Background/Description of the Disclosure

Further to our disclosure on March 14, 2025, in respect of the issuance of Philippine Peso Preferred Shares by Ayala Corporation with a base amount of P10.0 Billion with an oversubscription option of up to P10.0 Billion, please be informed that Ayala Corporation has filed a Registration Statement with respect to the proposed offer and reissuance of Preferred "B" shares today with the Securities and Exchange Commission, and has also simultaneously submitted the corresponding Application for Listing of Stocks with The Philippine Stock Exchange, Inc. The Registration Statement and Application for Listing are subject to the review of the relevant regulatory body and compliance with their corresponding requirements.

Other Relevant Information

The initial disclosure was amended on April 15, 2025 to reflect Ayala's filing of a Registration Statement with respect to the proposed offer and reissuance of Preferred "B" shares on April 15, 2025.



37th to 39th Floor Ayala Triangle Gardens Tower 2
Paseo de Roxas corner Makati Avenue, Makati City 1226, Philippines

April 15, 2025

Securities and Exchange Commission

17th Floor SEC Headquarters
7907 Makati Avenue, Salcedo Village
Bel Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

The Philippine Stock Exchange, Inc.

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzie Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Dear Sirs and Mesdames:

Further to our disclosure on March 14, 2025, in respect of the issuance of Philippine Peso Preferred Shares by Ayala Corporation with a base amount of ₱10.0 Billion with an oversubscription option of up to ₱10.0 Billion, please be informed that Ayala Corporation has filed a Registration Statement with respect to the proposed offer and reissuance of Preferred "B" shares today with the Securities and Exchange Commission, and has also simultaneously submitted the corresponding Application for Listing of Stocks with The Philippine Stock Exchange, Inc. The Registration Statement and Application for Listing are subject to the review of the relevant regulatory body and compliance with their corresponding requirements.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Estelita C. Diacera', is written over a circular blue ink stamp. The stamp contains some illegible text and a central emblem.

Estelita C. Diacera
Executive Director and Treasurer